

# ***Structured Settlement / Annuity / Lottery Quote Request Form***

First name \_\_\_\_\_ Last name \_\_\_\_\_

Address \_\_\_\_\_ Apt /Unit # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone number \_\_\_\_\_ Cell phone \_\_\_\_\_ Fax \_\_\_\_\_

E-Mail address \_\_\_\_\_

How much lump sum cash do you need now? \$ \_\_\_\_\_

Name of the State agency, company, or insurance provider making payments to you now? \_\_\_\_\_

## **Type of Payment**

- Pre Settlement       Structured Settlement       Annuity  
 Lottery               Casino Winnings

How much is your payment that you currently receive? \$ \_\_\_\_\_

Your current payment is received.....  Monthly       Quarterly       Annually

Date of your first payment \_\_\_\_\_ Date of Final payment \_\_\_\_\_

## **Your next 3 payments are due.....**

Due Date \_\_\_\_\_ Amount \$ \_\_\_\_\_

Due Date \_\_\_\_\_ Amount \$ \_\_\_\_\_

Due Date \_\_\_\_\_ Amount \$ \_\_\_\_\_

**What are your current needs? (Why would you like to sell your payment stream?)**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

*Complete the form and return via fax to our offices. You will receive a call from one of our underwriters within 24 hours of submission.*